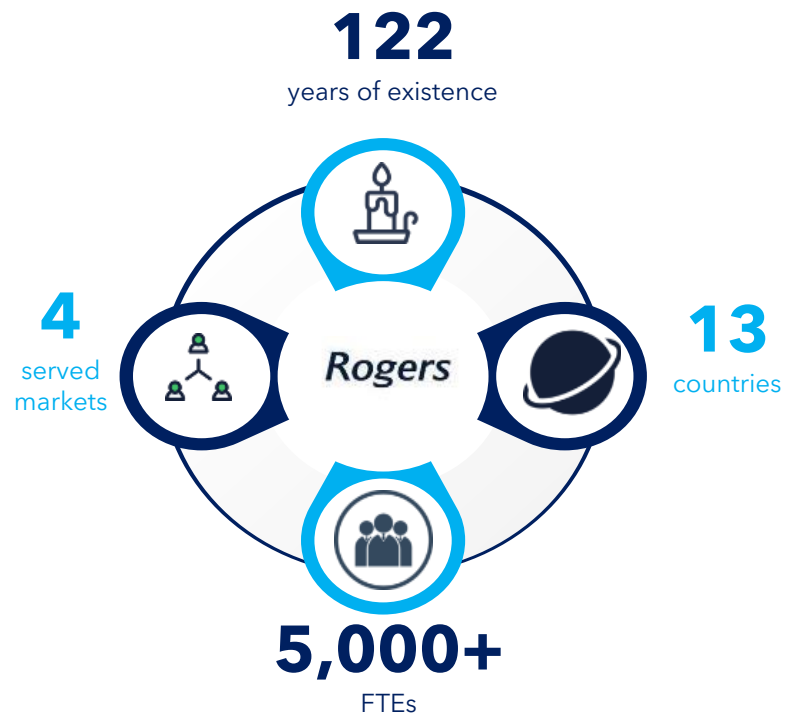




Introducing Rogers & Rogers Capital

January 2022

Rogers & Co. Ltd has been an innovative contributor towards the economic development of Mauritius



- Listed (SEM 10) international services & investment company
- Subsidiary of ENL Group
- Pioneer in hospitality, global business & aviation services in Mauritius
- Rogers strives towards sustainable & inclusive development

 FINTECH Operating under the Rogers Capital brand, our FinTech platform provides services in three lines of service. Rogers also directly holds a 29.37% stake in Swan General and a 20% shareholding in Swan Financial Solutions.	 HOSPITALITY The Hospitality served market provides a vertical integration of services including Hotels, Travel and Leisure. Through our operations in VLH and a 22.93% equity investment in NMH, Rogers is a major player in the tourism industry, accounting for more than 20% of total rooms available in Mauritius.	 LOGISTICS Our Logistics arm, Velogic provides an integrated logistics platform with services consolidated under Port and Haulage Services, Freight Forwarding, Shipping and Sugar Packaging.	 PROPERTY The property portfolio includes our 36.19% equity investment in Ascencia, the largest domestic property fund listed on the Stock Exchange of Mauritius, as well as our agricultural, property and leisure activities carried out in Bel Ombre and Case Noyale.
First established domestic Fintech player	Largest domestic player ~ 20% of room inventory	Largest listed logistics player	First & largest listed Property Fund

Strategic Investments	 BEACHCOMBER RESORTS & HOTELS	
	Largest Hospitality Group	Largest insurance player

Rogers operates in 13 countries, 10 of which are located in Africa & in the Indian Ocean region



A track record of solid partnerships with global leading players

Rogers



Air transportation

AIRFRANCE



Financial protection



Shipping



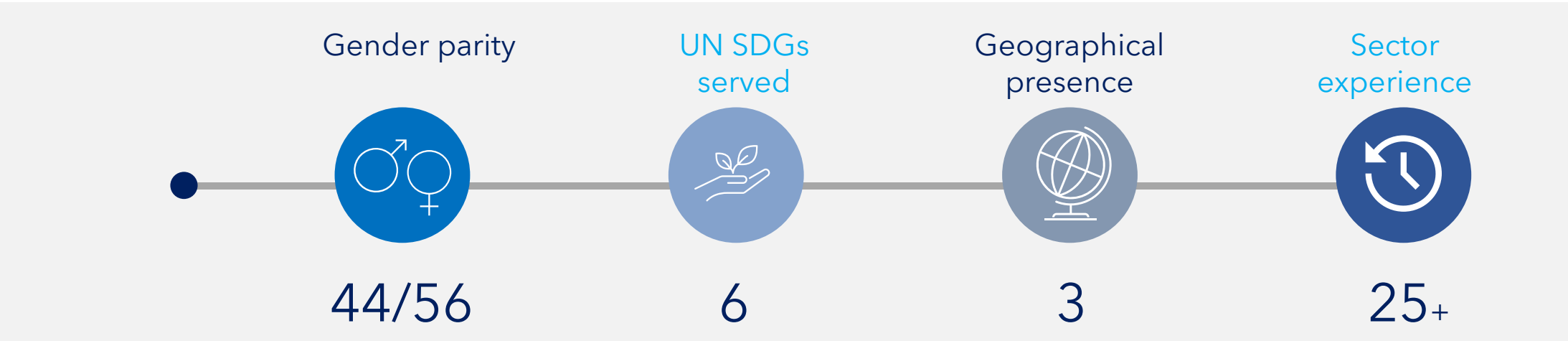
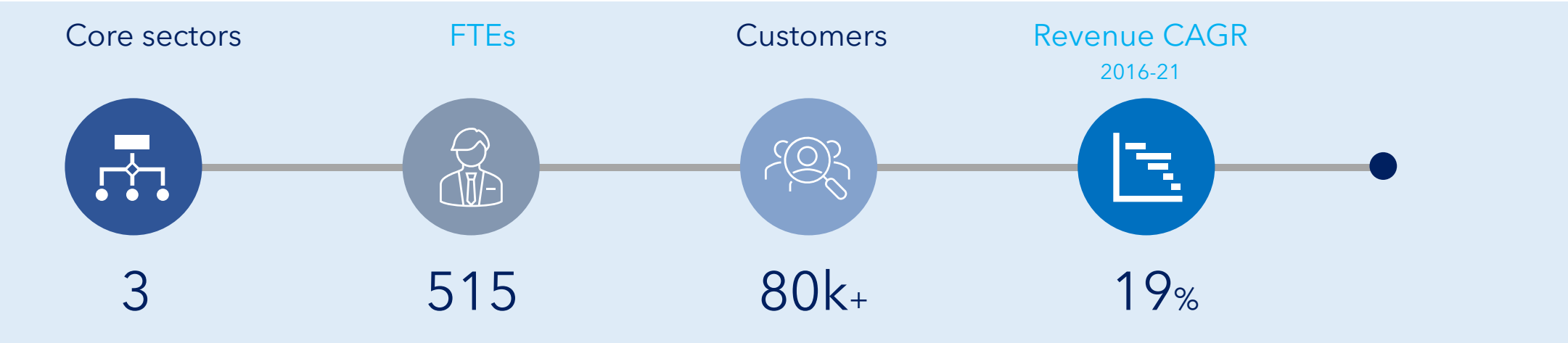
Cement distribution



Private equity



Rogers Capital at a glance



A short, yet expansionary equity story fostered by an entrepreneurial drive

Revenue*

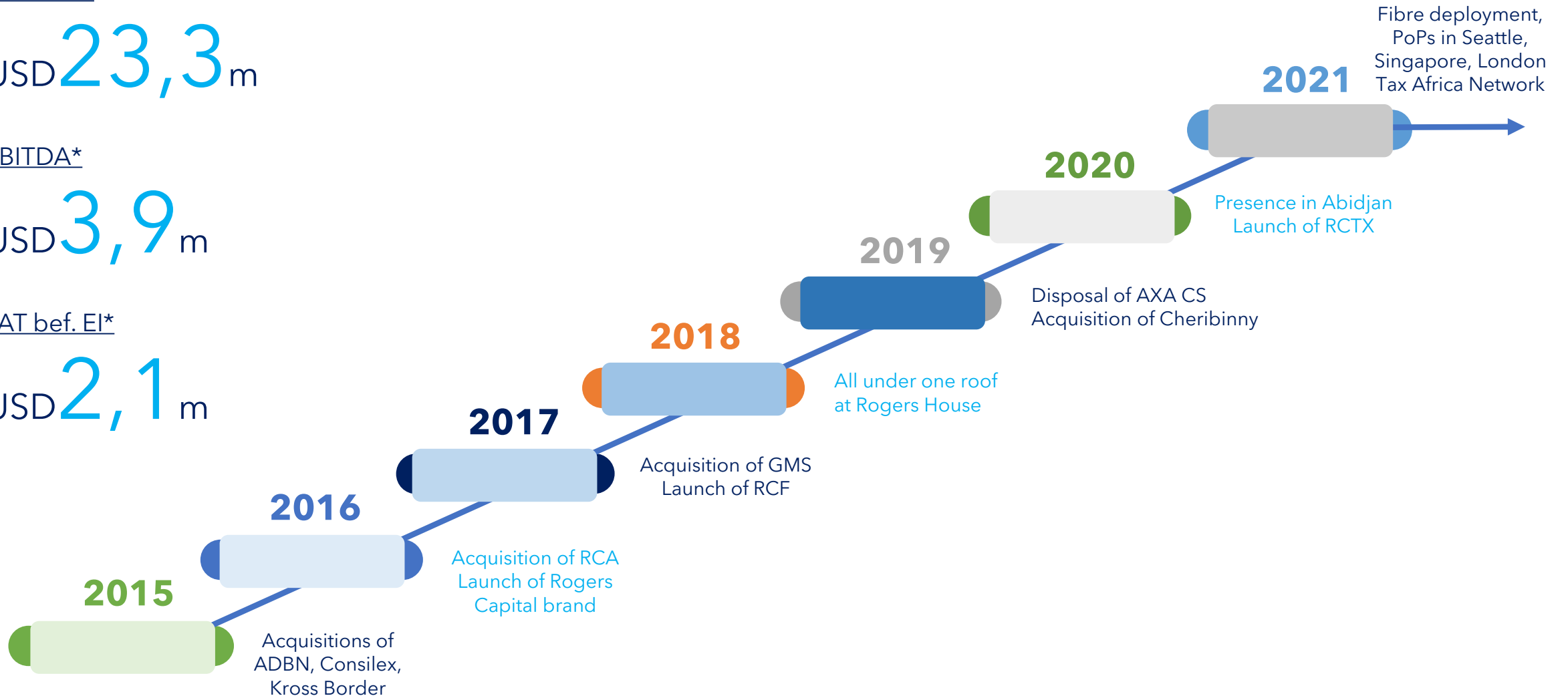
USD 23,3 m

EBITDA*

USD 3,9 m

PAT bef. EI*

USD 2,1 m



Experienced team of professionals in financial services, data & technology with strong international exposure



Kabir Ruhee

CEO - Rogers Capital
Former Capgemini, Accenture
INSA Toulouse



Roshan Nathoo

MD - Corporate Services
Former Standard Bank
FCCA, ACMA, TEP



Dev Hurkoo

MD - Technology Services
Former Orange
Supelec Rennes



Marc Ah Ching

MD - Financial Services
Former Nedbank
CIMA



Cathie Hannelas

MD - Tax Services
Former PwC
FCCA, LLM



Nitish Benimadhu

MD - Investment Advisory
Former Swan
University of Ontario



Antish Bissessur

Chief Advisory & Development Officer
Former Perigeum Capital
ACA, University of Manchester



Yashinn Bhoyroo

Chief Finance Officer
Former Shell
DESS Finance & Accounts, Toulouse



Annick Corroy

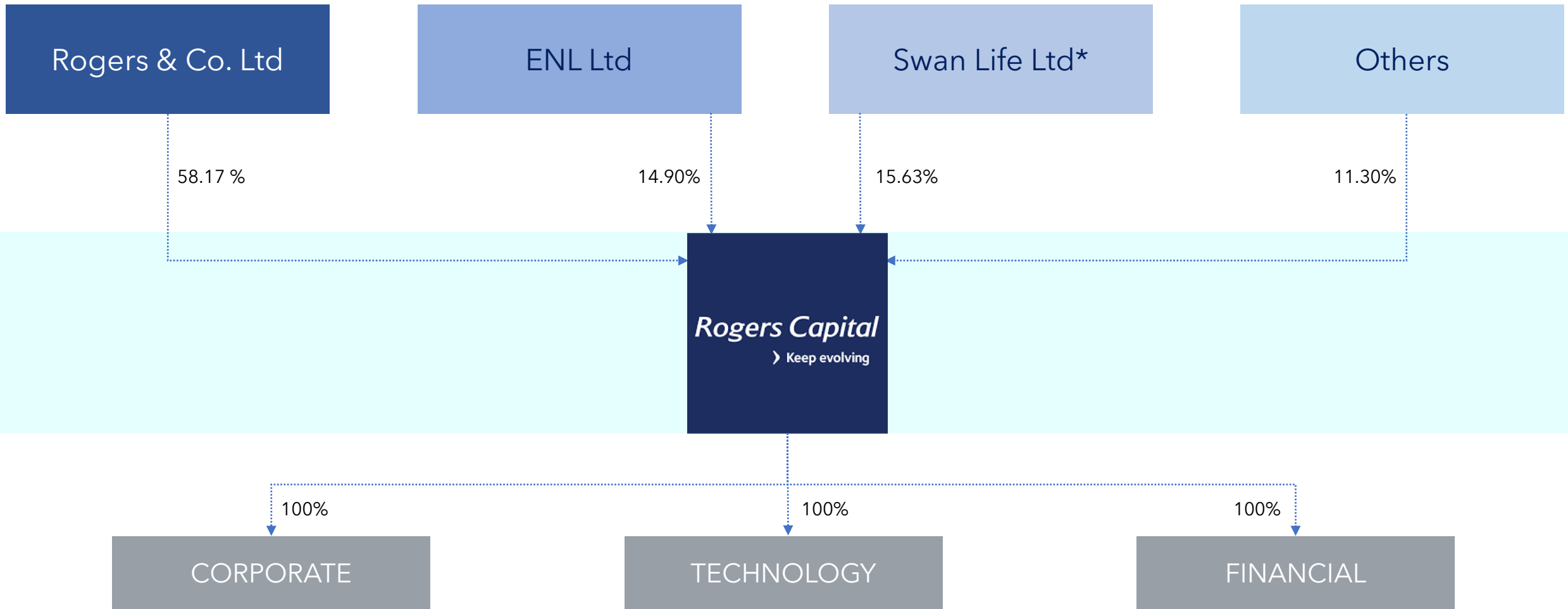
Chief Marketing & Comm. Officer
Former Food & Allied
MBA, Montpellier



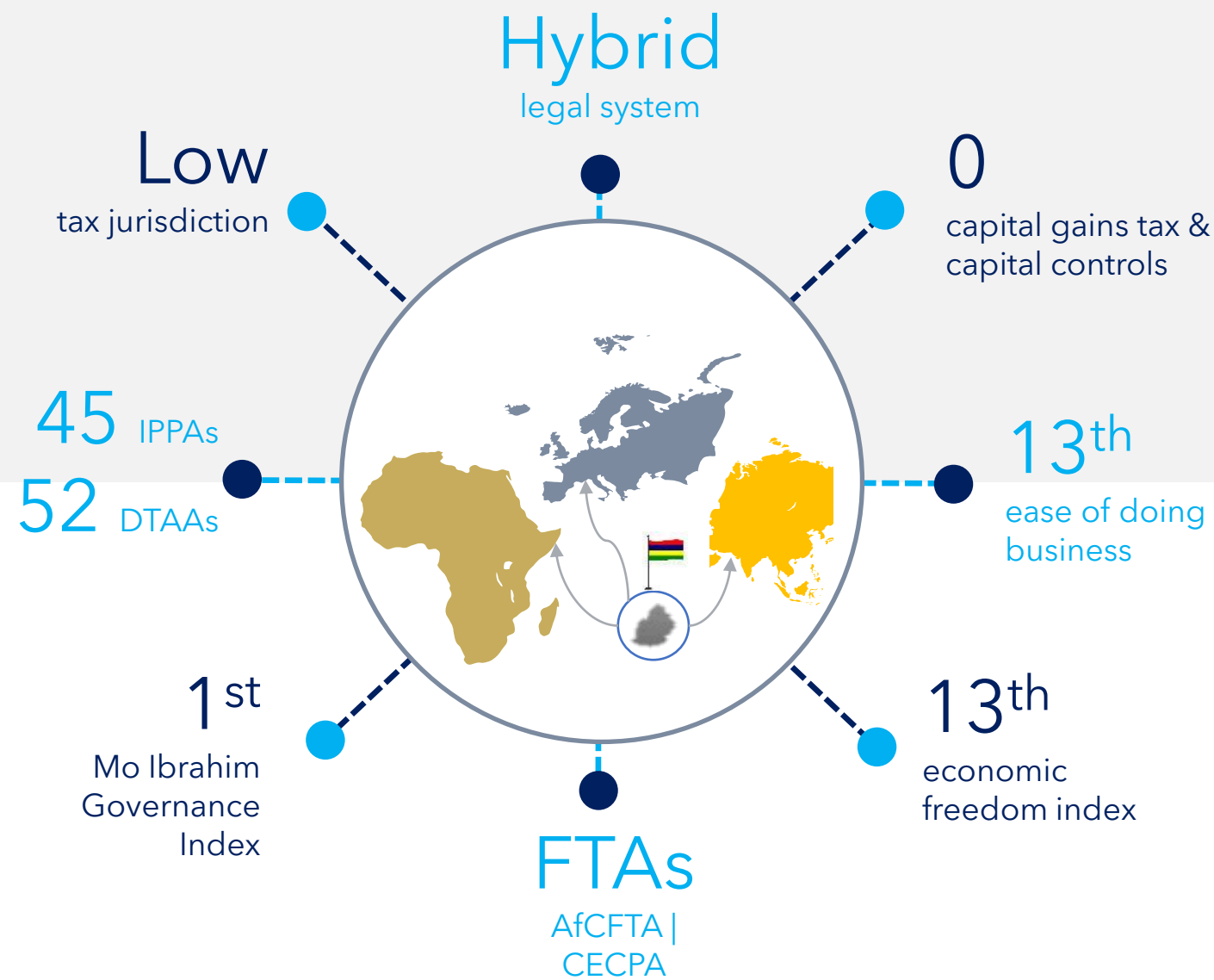
Fabrice Baillache

Chief Human Resources Officer
Former Barclays
QCM, HRM

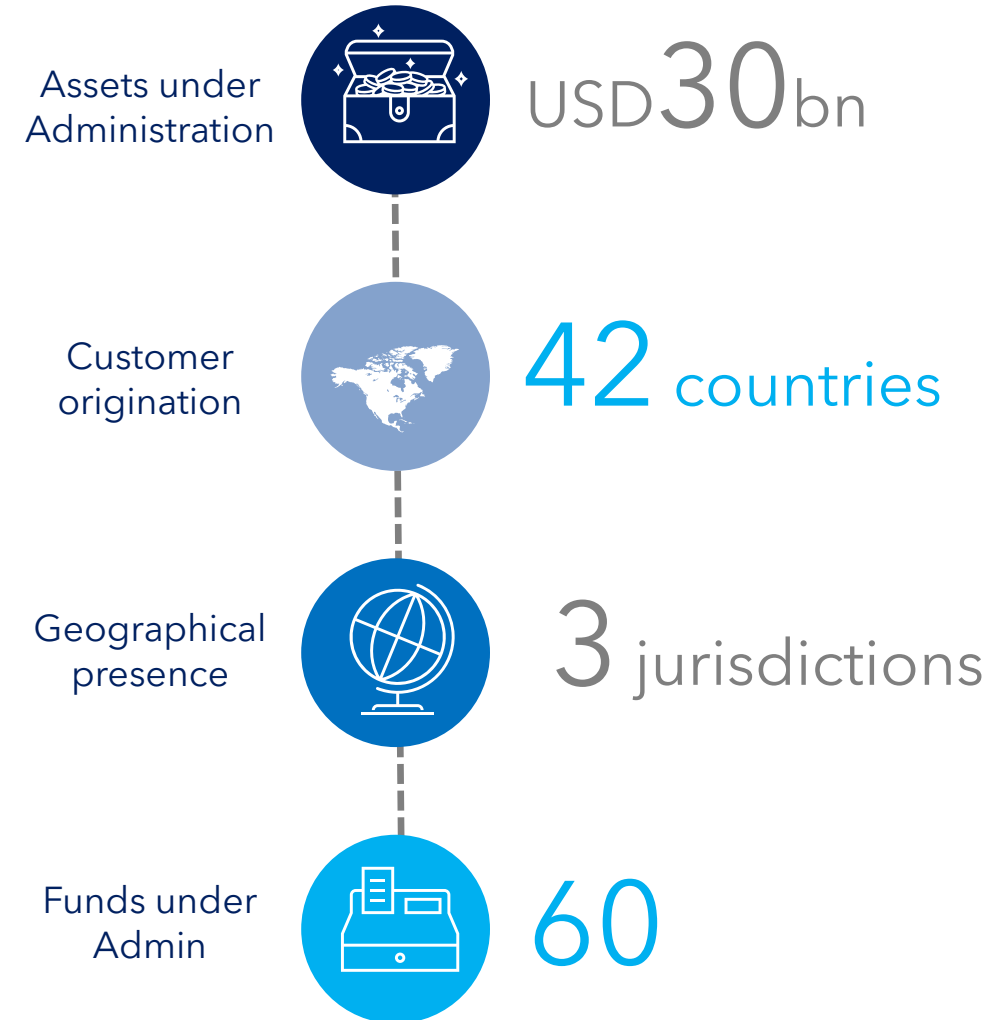
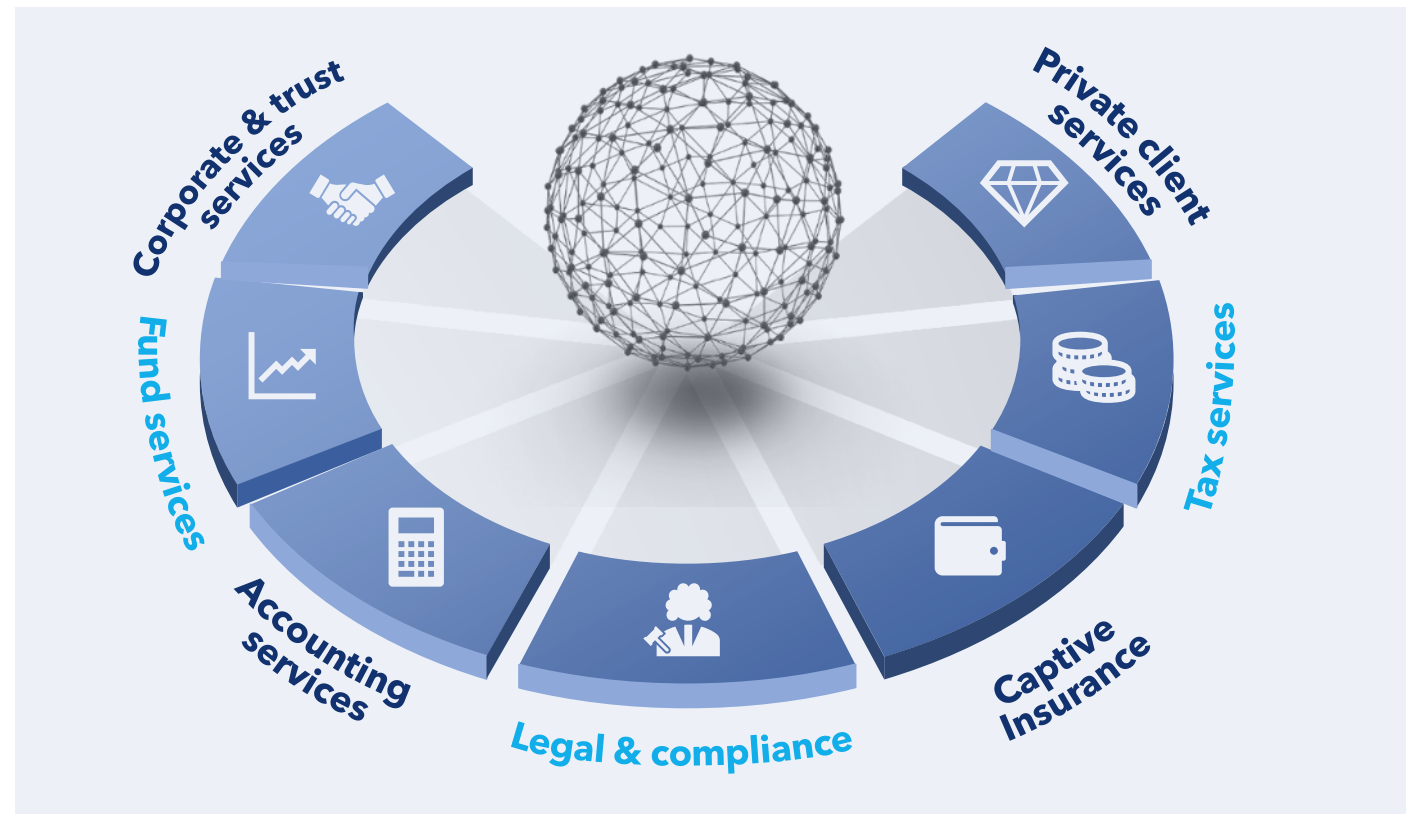
Our shareholders rank amongst the largest listed & established businesses in Mauritius



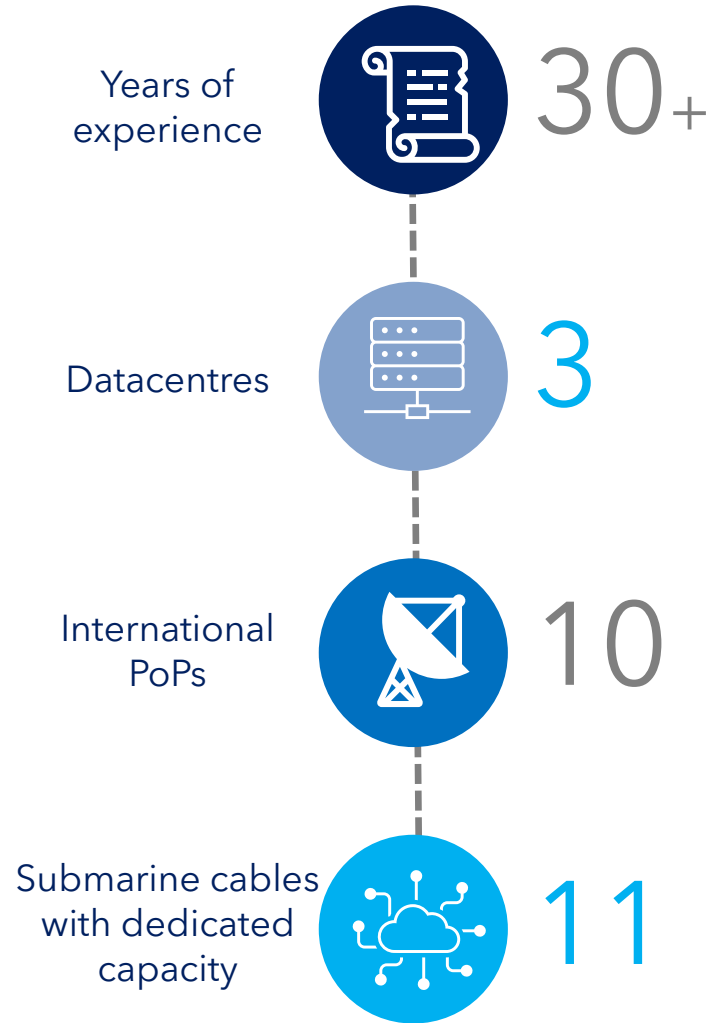
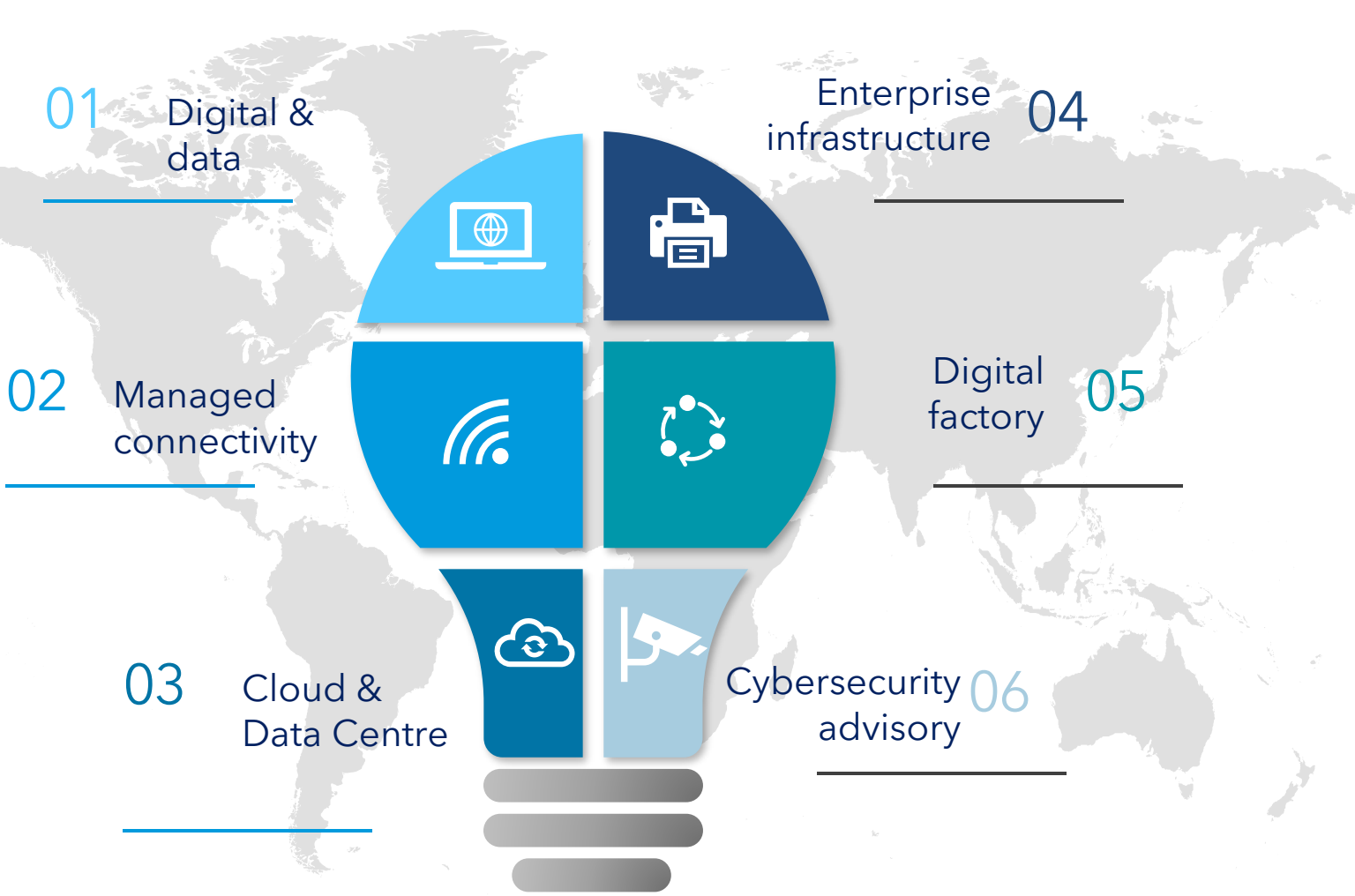
Mauritius: A jurisdiction that serves as a gateway to and from Africa



RCCS provides a wide spectrum of high value & personalised investment & structuring solutions through one single contact point



RCTS is the leading, end-to-end & high-value B2B technology turnkey solutions provider in Mauritius & the Indian Ocean region



RCFL is a NBFI providing fast & friendly credit solutions to the Mauritian domestic market



Consumer finance



Leasing



Credit finance

Consumer finance
market share



11.0%

Leasing market
share



8.6%

Portfolio size
(USD)



55m

Number
of Clients



83k

What our clients & partners say of us

In the many years that we have worked together, I have benefited of professional work coupled with unparalleled efficiency and flexibility. You are a person who is focused on the result of a job well done and with such qualities, I can only be satisfied to be able to benefit from your services

When our clients need a professional fiduciary with a presence in Mauritius, we always recommend Rogers Capital for its trusteeship as well as administrative services. The trust officers there are smart, diligent, tax-savvy and easy to work with. We have always found them working in the best interests of their clients

The team have at all times been courteous and responsive to our needs and have reliably addressed the management and administration of [...]. We look forward to continuing our working relationship in the coming year

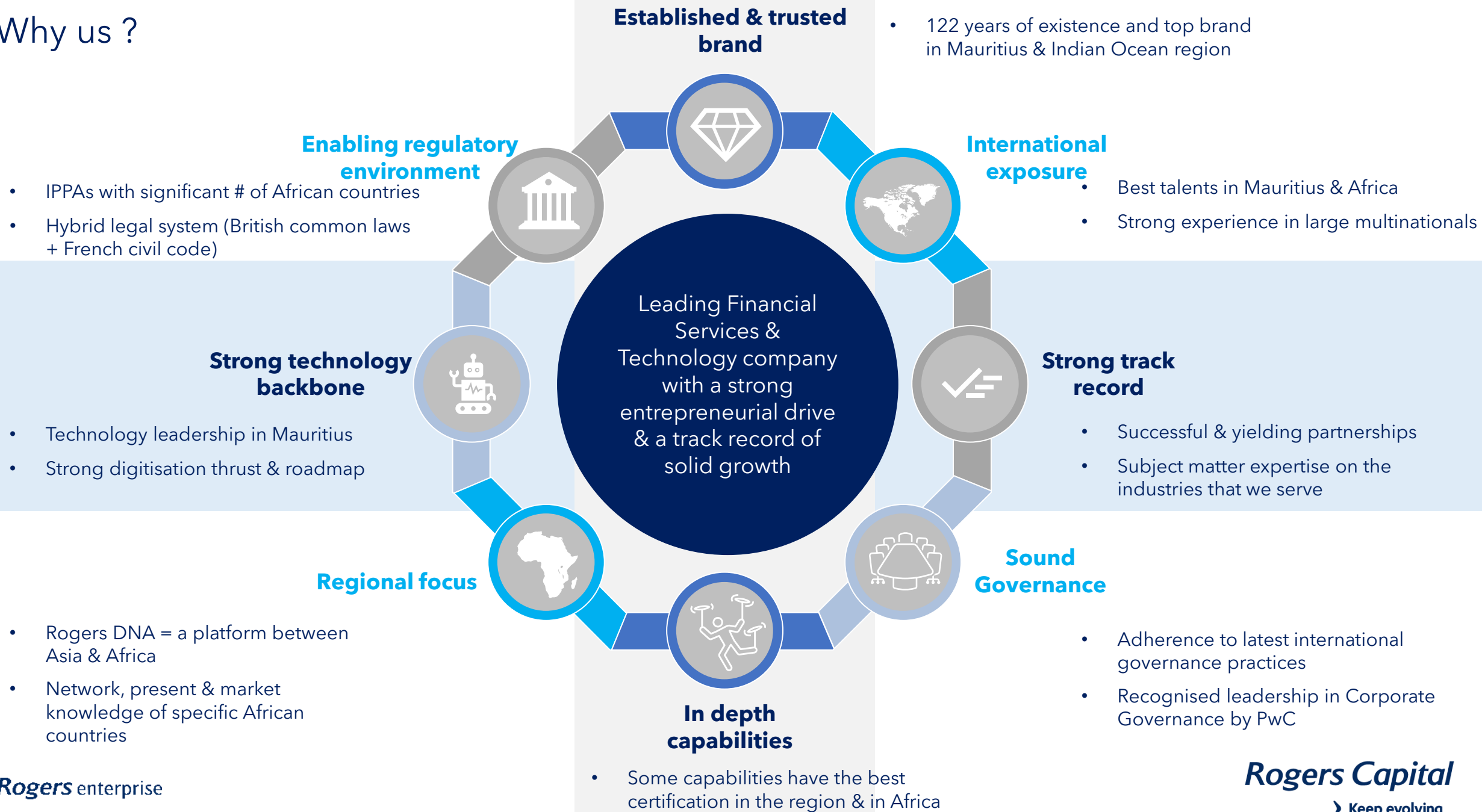
Rogers Capital provides Excellent Customer Services. They go above and beyond their call of duties. What seemed like a challenging and daunting payroll for me at first, was made simpler within a matter of weeks since working with your team. The knowledge and guidance you have provided me with is priceless. Your team is professional, dynamic, knowledgeable and kind. [...]
I highly recommend Rogers Capital

I have been looking for a one stop shop when it came to my connectivity issues for my business, hopefully I came across Rogers Capital Technology that was able to cater for my needs while aligning all of them with my business's core activity. The team is super dynamic and responded positively to my demands, today I am able to serve international markets within a fraction of seconds in all security, all thanks to Rogers Capital Technology team

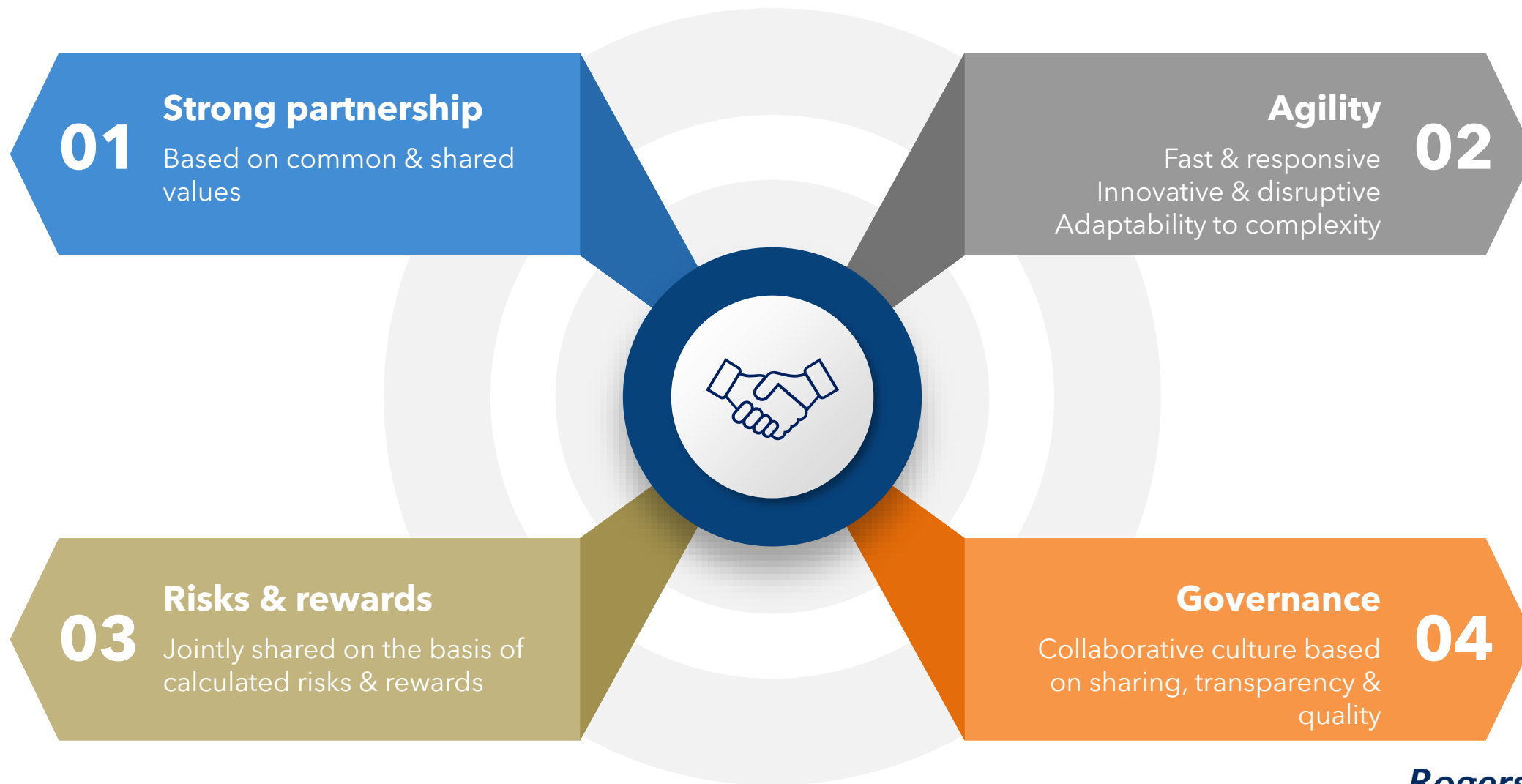
I have been a client for the past 6 years with the team at Rogers Capital. As professional trustees and executors, they are very conscientious, knowledgeable and timely. They have always looked out for our best interests and given us the most amazing support and advice. It has been a pleasure working with this highly professional team

We had an important tax litigation issue in Mauritius for one of our key clients (large UAE based group). While initially a Big 4 Accounting Firm in Mauritius was involved in the litigation matter, Rogers Capital Tax was later completely involved by the Client because of its innovative solution with strong technical support

Why us ?



Our expectations for a successful venture



Stay connected



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(230) 5257 6005



Antish Bissessur
Chief Advisory & Development Officer
antish.bissessur@rogerscapital.mu
(230) 5253 2275



Thank you